**Stock Gifts**

The first step to making a stock donation is to contact Shawnalee Pusey, at [shawnalee@sonomalandtrust.org](mailto:shawnalee@sonomalandtrust.org) or (707) 526-6194, ext. 832. Please let her know the name of the security and the number of shares to be donated so we can anticipate and acknowledge your gift. A voicemail or email works well. This important step helps us ensure we process your gift according to your intent.

Next, please provide the following information to your broker:

Sonoma Land Trust

Tax ID #51-0197006

Morgan Stanley Smith Barney

Account #122-137286-524

DTC #0015

Broker: Jeff Gospe

(707) 571-5714

3562 Round Barn Circle, 1st Floor

Santa Rosa, CA 95403

Thank you for your support of Sonoma Land Trust and your commitment to preserving Sonoma County’s extraordinary landscapes.